

EXHIBIT A-4



PALTER • STOKLEY • SIMS

A Professional Limited Liability Company

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W Craig Stokley, Receiver
Palter Stokley Sims PLLC
8115 Preston Road, Suite 600
Dallas, TX 75225

March 31, 2017

Matter Number: HCHR01-00

Invoice Number: 006367

Regarding: HCH Receivership\General

Professional services rendered:

Date	Staff	Description	Hours	Rate	Charges
3/17/2017	KJS	Review and analysis of proposed letter agreement with WHRZT. Correspondence to Galaxy warehouse contact regarding payment arrangements. Telephone conference with Cristina Cason regarding various matters.	0.40	\$300.00	\$120.00
3/17/2017	SJM	Attention to files under seal, including the Sworn Statement and Accounting filed on behalf of Howard, as well as the Motion to Amend. Receipt and review of necessary tax documents for submission to IRS.	0.50	\$100.00	\$50.00
3/17/2017	WCS	Finalize settlement discussions with WHRZT regarding converting debt to equity. Receive written formal offer from WHRZT. Forward same to SEC for consideration. Respond to same. Attention to issues related to OE Wellness and termination of relationship with AON. Correspond with SEC and provide explanation of WHRZT proposal regarding same.	3.50	\$325.00	\$1,137.50
3/18/2017	WCS	Confer with SEC and counsel for Howard regarding multiple issues in the case including Howards vehicle issue and WHRZT negotiation.	2.00	\$325.00	\$650.00
3/20/2017	KJS	Conference with counsel for landlord regarding agreement for termination of lease. Review and analysis	3.50	\$300.00	\$1,050.00

of proposed agreement. Correspondence to counsel for SEC and Howard regarding lease termination. Confer with landlord and furniture liquidator regarding removal of property from leased space. Meeting with Cristina Cason regarding EINs, tax filings and related. Correspondence to Green Bank regarding EINs. Conference with counsel for Green Bank regarding corporate accounts and records requested. Correspondence to counsel for Howard regarding VISA card and GoDaddy account pin. Attention to cancellation of company VISA. Correspondence to employees regarding return of laptops. Review of TWC unemployment claims. Review and analysis of Howard's Sworn Accounting and bank statements produced.

3/20/2017	KTDT	3/9 Comerica bank reconciliation; scan checks and prepare for mailing. Call Howard CPAs regarding invoice and W-9. Correspondence to Green Bank regarding EINs and requested information. Call Cristina Cason regarding login for GoDaddy/Office 365. Call GoDaddy customer service regarding payment on account. Discuss needed information for GoDaddy account. Call InsynQ regarding payment on account. Review payroll reports to verify wages on Texas Workforce Commission Notice of Maximum Potential Chargeback form. Call GoDaddy/Office 365 to change payment information to continue account, and change contact email address. Correspondence to InsynQ regarding payment.	1.90	\$125.00	\$237.50
3/20/2017	WCS	Review correspondence from Green Bank and former employees regarding receivership information. Obtain information necessary for tax consultant to identify appropriate corrective measures that need to be taken including the issuing of K-1s. Confirm same with tax professionals. Attention to issues related to the TU entity.	2.30	\$325.00	\$747.50
3/21/2017	KJS	Preparation of website content for Receiver's informational website for creditors and investors. Coordinate website content with web designer. Attention to transmittal of pleadings for website.	0.90	\$300.00	\$270.00

3/21/2017	KTDT	Call InsynQ regarding payment. Call Cristina Cason regarding check and InsynQ. Call contact provided by Cristina Cason regarding InsynQ payment.	0.20	\$125.00	\$25.00
3/21/2017	WCS	Prepare for and meet with Dovile and Christine Horne.	1.00	\$325.00	\$325.00
3/22/2017	KJS	Review and analysis of additional terms for proposed agreement with WHRZT. Multiple conferences with counsel for WHRZT related to proposed agreement. Review and analysis of final, proposed terms. Preparation of correspondence to investors regarding receivership status and updates. Preparation of auto reply for employees' email accounts. Review and analysis of pending receivership action items. Continued preparation of website content and information related to claims. Conference with Galaxy regarding warehouse contract.	3.50	\$300.00	\$1,050.00
3/22/2017	SJM	Attention to Galaxy Contract as it pertains to the file.	0.20	\$100.00	\$20.00
3/22/2017	WCS	Send correspondence to both Phil Bezanson and Timothy McCole regarding conferencing for motion for authority to accept WHRZT offer should Receiver deem it appropriate to do so. Confer regarding same. Correspond with counsel for WHRZT. Attention to content for website. Review draft correspondence to investors. Investigate obtaining email distribution list through Zoho database. Review letter from Howard's counsel regarding bank account. Attention to correspondence from Howard's counsel regarding BMW lease issue. Correspond with investor regarding inquiry. Confer with John Garda regarding unpaid invoices. Review correspondence regarding same.	6.50	\$325.00	\$2,112.50
3/23/2017	KJS	Review and analysis of revised and updated offer from WHRZT. Review of correspondence from SEC and Howard regarding approval to file unopposed motion to approve offer. Preparation of motion and proposed order to approve motion. Conference with counsel for WHRZT regarding same. Preparation of response to unemployment claims from TWC for former OE employees.	1.70	\$300.00	\$510.00
3/23/2017	KTDT	Check bank for incoming wire. Correspondence	0.20	\$125.00	\$25.00

regarding same.

3/23/2017	SJM	Review and analysis of all pleadings in the file thus far found on the docket.	0.50	\$100.00	\$50.00
3/23/2017	WCS	Correspond with counsel for WHRZT regarding obligation to make initial payment. Attention to correspondence from the Texas Workforce Commission. Attention to motion. Approve same for filing. Attention to conferences for motion. Review correspondence from former employee regarding WHRZT negotiations.	3.00	\$325.00	\$975.00
3/24/2017	KJS	Review and analysis of conformed order related to approval of WHRZT offer and correspondence to counsel for WHRZT regarding same.	0.10	\$300.00	\$30.00
3/24/2017	KTD	Check bank for incoming wire. Review payroll reports to verify wages on Texas Workforce Commission Notice of Maximum Potential Chargeback form. Fax completed Notice of Maximum Potential Chargeback forms for Kyle Towb and Tracy Alexander to Texas Workforce Commission. Take credit card to bank and lock in safety deposit box. Call Faraz, contact provided by Cristina Cason, regarding InsynQ payment. Call from Faraz and discussion regarding InsynQ account payment and access. Correspondence regarding same. Prepare credit card authorization form for signature.	1.60	\$125.00	\$200.00
3/24/2017	WCS	Review order providing authority regarding WHRZT negotiation. Attention to multiple voicemail messages from Daryl Cleveland regarding payments from WHRZT stating that he intends to honor the deal, etc. Attention to correspondence with Nicole Crisp.	0.80	\$325.00	\$260.00
3/27/2017	KJS	Telephone conference with Christina Cason regarding accounting and tax returns for Paradigm entity. Correspondence to landlord regarding vacating lease and preparation for move. Correspondence to Adams Furniture regarding move. Preparation and revision of motion to approve lease termination. Correspondence to counsel regarding motion. Confer with counsel for Howard regarding removal of final personal property	4.70	\$300.00	\$1,410.00

items from leased space. Meeting Howard representatives regarding removal of personal property. Attention to oversight of move and vacating leased premises. Review of documents and mail of HCH entities in connection with same. Attention to change of address for entities.

3/27/2017	KTDT	Record change of address for Howard Capital Holdings and OE Capital Partners to receiver's office on usps.com. Fill out and fax InsynQ credit card authorization form. Check Comerica bank account and enter new transactions in QuickBooks register.	1.00	\$125.00	\$125.00
3/27/2017	WCS	Attention to correspondence from Blue 449, Inc. (f/k/a Optimedia International US, Inc.). Analysis regarding same. Attention to obtaining moving contractor for office space. Coordinate same. Attention to correspondence from counsel for WHRZT regarding their default in making their initial payment.	2.60	\$325.00	\$845.00
3/28/2017	KJS	Preparation and revision of order approving Lease Termination Agreement. Analysis of status of pst files c emails and website updates.	0.40	\$300.00	\$120.00
3/28/2017	KTDT	Check bank for deposit. Correspondence regarding pending InsynQ charge.	0.10	\$125.00	\$12.50
3/28/2017	WCS	Take call from Robert Enslein regarding receivership. Review follow up correspondence regarding same.	0.50	\$325.00	\$162.50
3/29/2017	WCS	Attention to strange email request by counsel for Patrick Howard. Confer regarding same.	0.70	\$325.00	\$227.50
3/29/2017	WCS	Review and authorize filing of motion to approve lease termination.	1.50	\$325.00	\$487.50
3/30/2017	KJS	Review and analysis of Court's order approving Lease Termination Agreement. Preparation of correspondence to counsel for Landlord regarding executed agreement and status of tenant vacating space. Attention to removal of final items from leased space. Attention to payment of rent pursuant to Lease Termination Agreement. Attention to payroll for March 31 pay period.	0.50	\$300.00	\$150.00

3/30/2017	KTDT	Check bank and update QuickBooks register. Review check request for lease termination and issue check. Review correspondence from Texas Workforce Commission regarding tax rate. Review correspondence regarding creditor claims and record claims. Issue 3/31 check payment for Cristina Cason.	0.80	\$125.00	\$100.00
3/30/2017	WCS	Review correspondence from Robert Enslein. Research Deca Asset Management.	0.50	\$325.00	\$162.50
3/31/2017	KJS	Preparation of correspondence to Landlord regarding Lease termination payment and confirmation of vacating leased space on March 31. Attention to final move-out and vacating leased space. Telephone conference with Christina Cason regarding her final action items and termination of contract with Cason as of March 31, 2017. Analysis of status of WHRZT payment.	2.60	\$300.00	\$780.00
3/31/2017	KTDT	Call from Cristina Cason regarding change of address and her check payment. Check bank. Issue checks for Howard LLP, Netvida Marketing LLP and prepare for mailing. Issue check for Palter Stokley Sims.	0.70	\$125.00	\$87.50
3/31/2017	WCS	Confer with Joe Paterno -- the person responsible for warehousing the TU bottles in Tampa. Negotiate a resolution to the outstanding warehousing fees. Correspond regarding same.	1.00	\$325.00	\$325.00
Total Fees					\$14,840.00

Expenses

Description	Charges
Parking - KJS	\$7.00
Parking - WCS	\$15.00
Parking - WCS	\$12.00
Parking - KJS	\$10.00
Parking - KJS Central Parking	\$16.00

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Parking - KJS Central Parking	\$18.00
Parking - WCS	\$16.00
Parking - CT	\$4.00
Postage - Certified Mail	\$6.32
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Stamp to mail check	\$0.46
Office Depot - Boxes for Receivership	\$18.47
Parking - CT	\$4.00
Postage - Stamps to mail checks	\$1.38
Parking - KJS	\$4.00
Total Expenses	<u>\$138.95</u>
Total New Charges	<u>\$14,978.95</u>
Retained Balance from Previous Invoice	\$15,856.21
Balance Due	<u><u>\$30,835.16</u></u>