

*From: Dovile Soblinskas [mailto:dovile.soblinskas@gmail.com]
Sent: Monday, April 3, 2017 4:22 PM
To: Christine Horne <chorne@themastersgroup.net>
Subject: draft: investor letter*

I am reaching out to you as a fellow investor in OE Capital Partners. As you may or may not be aware we have had some unsettling developments at OE Capital Partners in the recent month that effects all of us as shareholders.

OE Capital Partners has been working and cooperating with the SEC for over a year to be transparent about their business practices and investments but due to the nontraditional financing model and some miscommunication the SEC has decided to take action to shut down OE Capital Partners. They have been charged with certain violations of the law and are not fully compliant in their original PPM (private placement memorandum) which effects about 10% of the investment pool. They are also charged with statement fraud which is noncompliant disclosures that the SEC views make us, the investors, perceive information in a fraudulent way. Speaking with the OE Capital team they are fully aware of mistakes in the reporting of the investment material to us. However, this is a clerical error and one that cannot be remedied. For these transgressions the SEC has labeled OE Capital a ponzi scheme and is shutting the investment fund down EVEN though OE Capital Partners holds true investments in real companies, with stock certificates, royalty revenue contracts, and owns inventory. The SEC has placed the firm under receivership and is shutting the investment vehicle down. That means that the staff that has been working with our money and investing in companies is NO LONGER allowed to participate, manage our money, or even communicate with us.

The SEC has appointed OE Capital a receiver, Craig Stokley, who is an attorney with no background in investments, private markets or accounting. I am writing to you let you know that Craig Stokley fired OE Capital attorneys so we (OE Capital Investors) went in

front of a judge without representation. Craig in his statements to the court has said that there is VALUE in OE investments in stock certificates, revenue based contracts, and inventory however he views his job as a liquidation specialist and does not care about potential upside to any contracts we own. I am going to repeat myself, he views his job as liquidating and getting our money out without regard to getting pennies on the dollar.

Furthermore, the contracts he has been trying to renegotiate are harming all of the investors and clearly show his lack of understanding in the investment arena and he has refused any input from Patrick Howard in these renegotiations.

I know this comes as a shock to you, as it came to OE Capital Partners when the SEC served us a receivership order in an ex parte fashion – this means that our attorneys did not know this was happening and the order was presented in a sealed order. OE Capital Partners has not had a chance to even represent themselves in court and we the investors have never been ASKED if we want representation. We are currently guilty until we prove innocence. I am not here to wage a war with a government entity but I was under the impression that the SEC is supposed to protect the common investor, well in our case they have ripped everyone who knows anything about the investments out of the picture and have placed an attorney in charge that has absolutely no clue about private equity investments and is happy with getting us 5% of our money back. And will be getting compensated for doing the job from OUR money.

I am here to ask for your help in contacting the judge and the SEC to accomplish 1 of 2 things:

1. Remove the receivership and allow our investment team to at least finish out our contracts in a modified and monitored way so that we can have a chance to get our money out.

- OR -

2. Replace the receiver with someone who understands private investments and accounting so that our current contracts retain their value.

(If you are interested in helping us communicate this message please reach out to the info below, I can answer questions, and provide the correct contact information for the SEC)

I am setting up an email and a phone number so that all of your questions can be answered, please understand it will take a little bit to talk to each of you.

Please send emails to here: OEcapiatpartnersinvestors@gmail.com

Call me at (469) 850 - 3035 please LEAVE a message, and you will get a call back

In summary here are the FACTS:

- Our money has been invested into real companies
- Our investment contracts hold value in revenue based contracts, inventory and stock certificates
- The receiver, Craig Stokley, is now in control of all of our investments
- The OE Capital Partners investment team has asked to help the receiver in any way that they can and were barred from all conversation with our portfolio companies and us the investors
- We signed up for a long term investment so trying to liquidate for pennies on the dollar is not the best outcome for us the investors (this is my position, but I am not sure if you all feel the same)
- The SEC has given Patrick Howard a settlement from this case with NO ADDMISSION of GUILT, NO BARS from the industry and a discouragement amount (fee) that has not been decided at the moment
 - o The settlement was offered 36 hours from the start of the receivership
 - o What this means is that they are able to start another investment BUT the SEC wants to shut this one down due to incorrect paperwork
- The receiver has the opportunity to charge us the investors \$120,000 in the first 30 days for "handling" our investment fund FROM our investment dollars
 - o He is also able to bill us for the time that HIS law firm spends liquidating our investments.

- The contract he has been negotiating with our portfolio company WHRZT is stopping WHRZT from raising money from which we were supposed to get payments from.
- We are a “going concern” (there is ongoing contracts and real operating entities that our investments touch) which implies that we should not have a receiver handling our contracts
- We have no legal representation

There is a lot more to discuss and I am sure you have a lot of questions. Please respond and I will make sure to connect with you and explain the situation. I would like to repeat, our investment team knows that they did not do everything right in setting up the current fund and in representing certain this to us that they were under impression was correct however, they are not here to steal our money, there is no big expenses or boats in this case, there is no empty offices and shell contracts. AND these people have not ran away. So please understand, even with your anger and frustration that is now about getting somekind of control over our own money because at the point the government is deciding what returns we will make and WE were never asked or informed.

--

Dovile Soblinskas
c. 708.307.9351